Joyce W. Lindauer State Bar No. 21555700 Joyce W. Lindauer Attorney, PLLC 1412 Main Street, Suite 500 Dallas, Texas 75202 Telephone: (972) 503-4033

Facsimile: (972) 503-4034 ATTORNEY FOR DEBTOR

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
PREFERRED READY-MIX LLC,	§	<b>CASE NO. 21-33369</b>
	§	
Debtor.	§	Chapter 11

## **BALLOT TALLY**

Preferred Ready-Mix LLC (the "Debtor"), submits the following tally of Ballots received in connection with confirmation of its Plan of Reorganization:

<u>Class 1</u> Allowed Secured Claims of BankDirect Capital Finance and Wayne C. Tyson.

Wayne C. Tyson voted to <u>reject</u> the Plan. The amount of Wayne C. Tyson's claim is \$19,097.83.

Class 1 voted to reject the Plan.

Class 2 Allowed Secured Claim of FundThrough USA, Inc.

No votes received.

<u>Class 3</u> Allowed General Unsecured Claims, excluding Insiders.

AG Barn Management, LLC voted to <u>reject</u> the Plan. The amount of AG Barn Management, LLC's claim is \$28,189.61.

Con-Tech Manufacturing, Inc. voted to <u>accept</u> the Plan. The amount of Con-Tech Manufacturing, Inc.'s claim is \$13,287.66.

Matthew W. Tyson voted to <u>reject</u> the Plan. The amount of Matthew W. Tyson's claim is \$54,386.53

Ballot Tally Page 1

Number of Votes Received:3Dollar Amount Voting:\$95,863.80Number of Votes Accepting Plan:1Dollar Amount Accepting:\$13,287.66Number of Votes Rejecting Plan:2Dollar Amount Rejecting:\$82,576.14

Class 3 voted to reject the Plan.

Class 4 Allowed Unsecured Claims of Insiders.

No votes received.

<u>Class 5</u> Allowed Equity Interest Holders.

No votes received.

Dated: February 1, 2022.

Respectfully submitted,

/s/ Joyce W. Lindauer

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Telephone: (972) 503-4033 Facsimile: (972) 503-4034 ATTORNEY FOR DEBTOR

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on February 1, 2022, a true and correct copy of the foregoing document was served via email pursuant to the Court's ECF system upon the parties listed below.

Robert W Berleth on behalf of Attorney Robert Berleth <a href="mailto:rberleth@berlethlaw.com">rberleth@berlethlaw.com</a>

Allison D Byman

<u>adb@bymanlaw.com</u>, <u>adb@trustesolutions.net</u>; <u>rww.trustee1@gmail.com</u>; <u>cadb11@trustesolutions.net</u>; <u>rah@bymanlaw.com</u>

Hector Duran, Jr on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

Ballot Tally Page 2

Jessica Lee Hoff on behalf of Debtor Preferred Ready-Mix LLC <a href="mailto:jhoff@hofflawoffices.com">jhoff@hofflawoffices.com</a>, <a href="mailto:jhoff@hofflawoffices.com">jHoff@jubileebk.net</a>

Jeffery B Kaiser on behalf of Creditor Texcon Ready Mix, Inc. <u>jkaiser@kaiser-law.com</u>, <u>admin.three@kaiser-law.com</u>

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Derek W Loetzerich on behalf of Creditor Cameron Rosele derek@loetzerichlaw.com

John June-chul Na on behalf of Creditor M & N Law Firm PLLC john@mnnlawfirm.com, pete@mnnlawfirm.com

Brendon D Singh on behalf of Creditor Alisons Inc. LLC Bsingh@ts-llp.com, ecf@ctsattorneys.com;corraltransinghllp@jubileebk.net

Brendon D Singh on behalf of Creditor Wayne C. Tyson Bsingh@ts-llp.com, ecf@ctsattorneys.com;corraltransinghllp@jubileebk.net

US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

/s/ Joyce W. Lindauer
Joyce W. Lindauer

Ballot Tally Page 3